



# ROCK CREEK

## Consulting Group

FULL-SERVICE ACCOUNTING • TAX PLANNING • BUSINESS CONSULTING



## ABOUT US

Rock Creek Consulting Group is a full-service accounting firm dedicated to giving you the freedom to focus on your business and peace of mind in your individual financial matters. Our dedicated and experienced financial experts are here to help you navigate the challenges you face and to provide trusted guidance that takes you to the next level of success.

Approachable and client-focused, our high-quality, personalized service sets us apart. No matter where you are in your business, you can count on our accounting professionals to create a clear pathway to help you reach your goals and to provide innovative and advanced solutions. From business taxes to sophisticated assurance capabilities and strategic consulting, we're proud of the reputation we've earned since opening our doors in 2009.

We're Certified QuickBook ProAdvisors, and recognized as one the "Best Accountants in Southern Oregon."

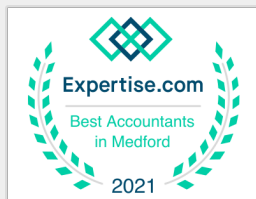
“

Pauleen has been a key asset to our financial team for many years. Not only is she able to provide QuickBooks and accounting services, she regularly provides HR, payroll, and tax services for us as well. Pauleen is an important part of our team. We feel fortunate to have her!

**Doreyne Douglas**  
Planet Maggie



”





---

## OUR APPROACH

---

The Rock Creek approach is unique because we know you don't simply want a record of what your business has done. Instead, you want what the huge corporations of the world have with their teams of financial experts...you want **clear guidance and accurate information**.

Having a clear financial picture will help improve your operations and your cash flow.

Accuracy is the starting point, but your business thrives by **anticipating and solving problems**. We seek out tax and financial issues coming on the horizon so that you can be proactive.

**Get started with a  
customized proposal today:  
Schedule a Free Consultation**

## Here's the plan:

# 1

### DISCOVERY

We'll find out about your business, your needs, and your goals. From there, we'll agree on the services that best serve your business.

# 2

### CLARITY

You'll get all the relevant data you need presented clearly and simply. If you have questions or need a sounding board, we are a call or email away.

# 3

### GROWTH

With progressive margins and a clear plan, your future is trending towards growth.

## OUR SERVICES GROW WITH YOU

### FULL-SERVICE ACCOUNTING



Our accounting services provide thorough, accurate reporting and critical analysis that allows you to assess your financial health and realize your business goals. Our firm can help you by delivering financial statements and reports, and/or handling all your accounting tasks so you can concentrate on running your business.

To support your business needs, we can prepare everything from financial statements to compilations and reviews. We will also take the time to review all of your data with you throughout the year to offer insight and help you to understand the story behind the numbers. Our sharp financial analysis will give you better visibility into the factors driving your business.

### TAX PLANNING & PREPARATION



We know one of your top priorities is paying less in taxes. This is best achieved through comprehensive tax planning. Whether you're an individual or a corporation, we can accommodate your needs. We work with you throughout the year to develop a customized plan with tax-saving strategies that are tailored to your unique situation. Our personal, one-on-one service and expert tax return preparation and advice will give you peace of mind, knowing that your return is in capable hands.

### BUSINESS CONSULTING



We support clients on a full-service basis. Our business consulting services ensure that you are successful from the launch of your business and as you move forward. We know that there are many aspects of running a successful operation, and that's why we cover all the bases – offering everything from software selection to employee onboarding. Take a moment to review some of the consulting services we offer, and consider the items to fit your needs:

- Accounting software conversion and implementation
- QuickBooks training and consultation
- Management and control systems review
- Business valuation
- Strategic planning
- Entity selection
- Financial planning
- Trustee, executor, and administrative service
- CFO Services

---

## OUR TEAM

---

Our background comes from accounting and finance in a wide variety of industries and businesses. Whether we are simply doing your books or performing full financial services, you'll get **experienced eyes that ensure more than just accuracy.**



Pauleen Miller  
CEO & Founder



Jhoslen Muniz  
Finance Manager,  
Certified Public Accountant



SuMon Yi  
Certified Public Accountant



Katie LaCroix  
Bookkeeper



Diana Slater  
Client Services Coordinator



Monica Schuster  
Sr. Market Development  
Manager

I have been working with Pauleen for five years and have come to know how careful and attentive she is with details. I appreciate her work and highly recommend her.

**Angela Dunn Parker**  
Comyns, Smith, McCleary & Deaver LLP



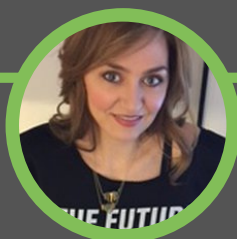
As a comp controller of a large company, I have always referred business owners needing help with their bookkeeping and accounting to Rock Creek Consulting. Each and every time, I have received calls from them thanking me for referring them to Rock Creek.

**K. Richards**  
Morrow Meadows Corp.



Doing your taxes and financial planning is not a big deal anymore when someone can do it for you correctly for a great price, and with whom you can trust. Excellent service, very efficient, and responsive to questions - Rock Creek Consulting Group exceeded my overall expectations.

**Kellie K., Ashland**



Rock Creek Consulting is a huge asset to our company, helping us reduce overhead by providing us with a great alternative to hiring a full-time accountant."

**K. Oller**  
Atherton Appliance

